

OUR FAMILY HEALTH TEAM MENU

THREE FHT-SPECIFIC SOLUTIONS FOR GOVERNANCE, STRATEGY & RISK

Practical, FHT-focused consulting that strengthens Boards, clarifies priorities, and ensures Ministry-aligned compliance – without adding workload for busy Executive Directors.

David has contracted with 55+ Ontario Family Health Teams across Ontario

We offer three distinct consulting packages. Book them individually to solve a specific challenge, or combine them to maximize your year-end budget surplus.



DIRECTION:
**STRATEGIC PLANNING
& PATIENT ENGAGEMENT**

A highly engaging planning process that delivers a **living Strategic Plan** with clear priorities, measurable targets, and colour-coded progress tracking.

YOU RECEIVE

- Three-year strategic priorities and goals
- Clear strategies and annual action plans
- Comprehensive internal Strategic Dashboard

2026 INVESTMENT (MOST FHTs)

Base Strategic Planning Package – \$8,500

Full planning process + completed internal dashboard

Optional enhancements available:

- Patient engagement online survey & in-person afternoon/evening session
- Mission/Vision/Values creation
- Public website colour summary of all

“David has been instrumental in our strategic planning process and did an amazing job engaging both staff and physicians.”

STEVE SHELDRIK, CEO,
QUEEN SQUARE FAMILY HEALTH TEAM



OVERSIGHT: BOARD GOVERNANCE PACKAGE

Practical, customized
Board development
aligned to 2026 Ontario
FHT realities.

YOU RECEIVE

- Confidential online Board effectiveness survey with summary report
- Two preparatory customization calls with the ED and/or Board Chair
- Highly engaging, tailored Board training sessions (virtual or in-person)
- Comprehensive governance resource package (customized tools & guides)
- Two practical Board dashboards:
 - Strategic Plan Oversight Dashboard
 - Risk Management Oversight Dashboard

2026 INVESTMENT

Virtual Package — \$3,200 (2 × 90-minute sessions)

In-Person Package — \$3,700 (if more than 2 hour drive from Pickering fee goes up)

“As Board Chair, the value of this session was tremendous. You gave us tangible ways to strengthen governance and focus on the big picture.”

DR. ERIN GLASS, BOARD CHAIR, STAR FAMILY HEALTH TEAM



PROTECTION: RISK MANAGEMENT & COMPLIANCE SYSTEM

A done-for-you Risk Management Plan, Risk Matrix/Register, and Board Risk Scorecard — built for easy ongoing oversight and Ministry compliance.

Purpose-built for Ontario Family Health Teams and Ministry Attestation requirements

YOU RECEIVE

- Anonymous Risk Survey deployed to your staff, physicians, and Board
- Professional Summary Report
- Quarterly benchmarking updates for Year 1

2026 INVESTMENT

Package 1: The Diagnostic Survey — \$1,500

Your full \$1,500 is applied as a credit if within 6 months you upgrade to Package 2 or 3.

Package 2: Enterprise Risk Review — \$6,800

The diagnostic survey; 12 virtual 1-on-1 interviews, plus:

- Policy & document review
- Full documentation package
- Board rollout session

Package 3: Enterprise Risk Deep Dive — \$7,900

Everything in Package 2, plus an additional 6 interviews.

“David brings deep experience working with Family Health Teams and provides highly practical guidance on governance and risk management.”

DR. ANIL MAHESHWARI, LEAD PHYSICIAN, GRANDVIEW MEDICAL CENTRE