

MANAGING NONPROFIT RISK CONFIDENTLY: REASONABLY PROTECTING YOUR PEOPLE, REPUTATION & LIABILITY

WORKSHOP OVERVIEW:

- **Risk 101:** Top 10 Nonprofit Principles Regardless of Your Size
- **Risk 201:** Critical Legal Concepts & 5 Steps to Manage Legal Liability
- **Operational Risk:** 6 Steps for All Nonprofits to Make over 24 months
- **17 Risk Categories** (from Finance to "Toxic" staff/volunteers)
- **Risk Map:** How to Find & Prioritize Your Unique Risks Every 2 Years
- **Insurance:** 9 Questions to Ask Your Insurance Broker Every Year
- **Plus:** Reasonable screening, key policies, more topics & resources

"**Simply excellent.** This is the best investment of time I have made in the last decade."

"**I got more out of this workshop** than any I've attended in recent memory."

"**Wonderful.** I was afraid it would be dry and boring and it was anything but."

"**Great workshop.** Thanks for making a difficult topic easy to understand!"

"**Dynamic presenter,** knowledgeable, lots of resources to share, very transparent."

"A serious topic wrapped in humour - **I enjoyed every minute;** picked up many good ideas."



Buckle Up! David will take you and your group through action-packed discussions on board governance, risk management and leadership, while building your team together at the same time. He encourages everyone to be courageous and gracious, and challenges individuals to think big. **JOHN BURTON, CEO, BOYS AND GIRLS CLUBS OF GREATER HALIFAX**

David has an exceptional ability to combine first-rate presentation skills with an intuitive understanding of an organization's governance and risk development needs, thereby delivering concrete ideas and solutions. **BRIAN COLE, NATIONAL OFFICE, ST. JOHN AMBULANCE**

I was delighted that the focus in your workshop was about how to manage risk effectively, not avoid it. **LYDA FULLER, EXECUTIVE DIRECTOR, YWCA, YELLOWKNIFE**

I am very impressed with what you are pushing out to nonprofits. Great stuff and presented in a practical way!! **MAUREEN CRAWFORD, DIRECTOR, HABITAT FOR HUMANITY CANADA**

The best workshops on governance and risk management that I have attended! David presented two difficult subjects and kept the entire Board engaged and interested for two days! **ADRIENNE SMITH, EXECUTIVE DIRECTOR B.C. 4-H**

At the end of the training, we were so inspired that 10 participants signed up for a monthly working group to develop Risk Management Systems for each of our organizations. **STACY ASHTON, EXECUTIVE DIRECTOR, COMMUNITY VOLUNTEER CONNECTIONS, SERVING TRI CITIES, NEW WESTMINSTER, B.C.**

I had heard great reviews about David's risk management training and I was not disappointed. Within days we began implementing new strategies outlined during the training. **CAROLYN COUCHIE, EXECUTIVE DIRECTOR, VICTIM SERVICES OF NIPISSING DISTRICT, ONTARIO.**

DAVID'S RISK BACKGROUND

David Hartley trained insurance brokers for 6 years until 2007 at two of the three largest insurers in Canada. He has the Canadian Risk Management (C.R.M.) designation from the University of Toronto. For 5 years led the Insurance & Liability Resource Centre for Nonprofits (Ontario-funded project of Imagine Canada). For the past 10 years David has worked with hundreds of charities & nonprofits, over 25,000 trained in over 170 Canadian towns (risk management, board governance, strategic planning). Find over 100 testimonials www.nonprofithelp.ca



nonprofithelp

LET'S FIND A DATE
EMAIL david@nonprofithelp.ca

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MORE TESTIMONIALS



David is very knowledgeable and shared useful information [to both our regular and foundation boards] that helped us learn how to confidently manage risks and ask the right questions for the protection of our organization and our people. **LISA TALBOT, EXECUTIVE DIRECTOR, KIDSABILITY FOUNDATION, WATERLOO**

David Hartley deservedly has earned the reputation as being one of Canada's best Risk Management consultants in the not-for-profit field. He provides a 360 degree look at what your organization's Risk Management needs are and is able to deliver the solutions that protect your organization at all levels on time and on budget. His passion for helping people and organizations is delivered in a professional manner with a personal touch. **MIKE NOWOSAD, CHIEF EXECUTIVE OFFICER, NATIONAL OFFICE, 4-H CANADA**

David's engaging, direct and no nonsense style is accentuated by his ability to listen. I would hire him again in a heartbeat. **NEIL HAYWARD, MINISTRY OF NATURAL RESOURCES, ONTARIO**

David is quite simply the best at what he does: consulting nonprofits and charities in Board Governance, Risk Management, and Leadership. He always brings a unique and refreshing perspective. **ERIK BUTENSCHON, THE BANFF CENTRE, ALBERTA**

Your expertise in Risk Management is amazing! I truly appreciate your skills in working through the structure of our project to determine how it functions and to identify the key areas (red flags) of risks as they pertain to this project and to set a new path. **DIANNE LICHTI, MANAGER, COMMUNITY OUTREACH SERVICES, MILVERTON, ONTARIO**

David's expertise in risk management for not-for-profit organizations will assist any size organization. David incorporates practical advice and humour in his training. He engages his audience while equipping them with the skills they need to proceed managing and leading their departments and organizations without unnecessary fear. **MELODIE BISSELL, CEO, WINNING KIDS**

David Hartley is an excellent presenter who's experience working with dozens of FHTs shines through. His enthusiasm is contagious and he offers a real world evaluation and suggestions for improvement regarding Board governance. We feel a lot better equipped to manage many of our issues thanks to his well attended risk management review and strategic planning sessions with our FHT. I highly recommend him to any organization looking to improve their governance structure or organizational focus. **DR. ANIL MAHESHWARI, LEAD PHYSICIAN, GRANDVIEW MEDICAL CENTRE**

In the course of a 21-year career and 13 years of volunteering in the not-for-profit sector, this was the most beneficial one-day training event I can recall, both in terms of quantity of new and usable information and in quality of delivery. Within days we began implementing new strategies outlined during the training. **MIKE DAVEY, SERGEANT, SAULT STE. MARIE POLICE SERVICE AND BOARD CHAIR, VICTIM'S SERVICES OF NIPISSING DISTRICT, ONTARIO**



COST:

Please find our fees at this web page: nonprofithelp.ca/training