



# NONPROFIT BOARD TRAINING:

## CREATING & MAINTAINING AN ENERGIZED & FOCUSED BOARD



David is a highly gifted trainer and consultant on the topics of risk management, governance and nonprofit management. David has an in-depth knowledge of these topics, and perhaps more importantly, a true gift for sharing this knowledge with others in a way that is practical, helpful, dynamic, engaging and immediately useful for nonprofit organizations both large and small. **JOANNE KAATTARI, EXECUTIVE DIRECTOR, COMMUNITY LITERACY OF ONTARIO**

Thank you again for your invigorating Board best practices session yesterday. I'll now say that I got my undergraduate degree in Board Governance through the Institute of Corporate Directors, and my graduate degree in attending your session on Best Practice Board Governance. **DAVID WEXLER – BOARD OF DIRECTORS OF CANCERCARE ONTARIO, VAUGHAN COMMUNITY HEALTH CENTRE, AND ADVISORY BOARD FOR THE SCHOOL OF HUMAN RESOURCES AT GEORGE BROWN COLLEGE.**

Having spent a significant amount of time learning about best practices for governance in the past I know that this is typically a very dry topic. Thankfully, David provided a dynamic and engaging review of the issues. His knowledge was impressive. He encouraged interaction without pressure. His blunt style called us out and pushed us ahead in reviewing our structure of meetings and the board. To put things simply: I left the presentation feeling that my time, which I value highly, was well spent. **NATHAN BAKER, BARRISTER & SOLICITOR. BOARD MEMBERSHIP: (1) FEDERATION OF ONTARIO LAW ASSOCIATIONS, (2) PETERBOROUGH FAMILY HEALTH TEAM, (3) RUGBY ONTARIO**

I have served on 2 national boards (the Canadian Red Cross Society and the Girl Guides of Canada) along with other foundations and local boards. I've attended numerous governance training sessions over the past 20 years including 3 full days training with John Carver (the Carver Model). Still I got so much more out of David Hartley's session today. Simply superb! **KATHLEEN (KAY) THOMSON, PRESIDENT OF THE GOOD NEIGHBOURS ACTIVE LIVING CENTRE, WINNIPEG**

David is very engaging, has tremendous knowledge and builds a relaxed atmosphere. **DAVE WATSON, BOARD CHAIR, GOODWILL, SARNIA-CHATHAM**

It was outstanding ... and it really opened my eyes to opportunities to further enhance our processes. I absolutely recommend David's seminars to enhance an organization's governance processes.

**IAN BARNES, DIRECTOR OF FINANCE AND OPERATIONS, JEWISH FOUNDATION OF MANITOBA**

## WHO IS DAVID?

David Hartley would love to facilitate your next Board Retreat. David has trained hundreds of Boards, over 25,000 Canadian nonprofit staff and board members, in over 170 Canadian towns since 2007. His full bio and over 100 references at [www.nonprofithelp.ca](http://www.nonprofithelp.ca)



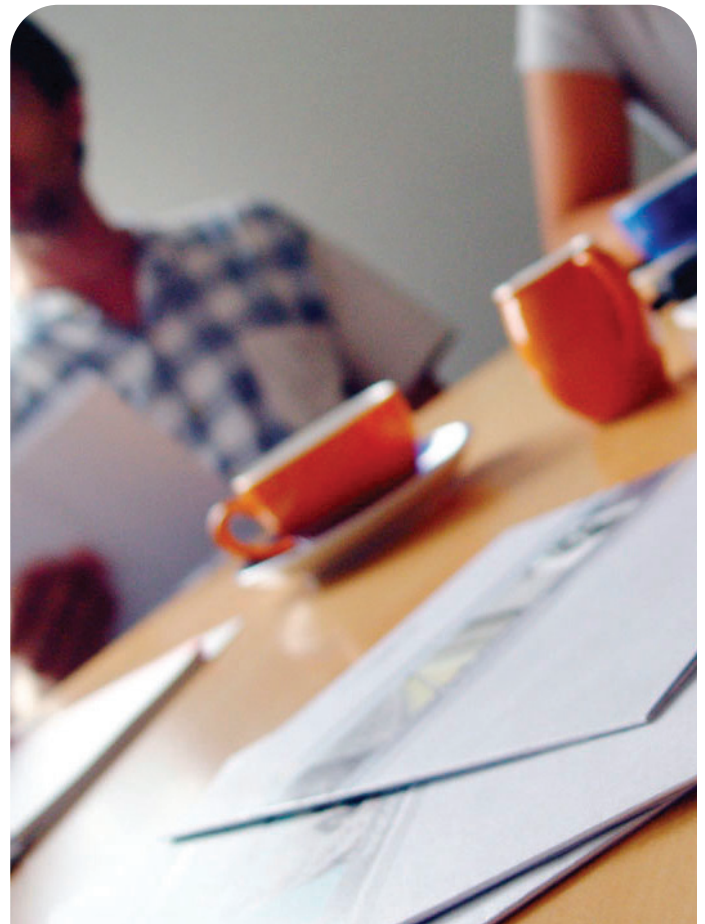
**nonprofithelp** 

**LET'S FIND A DATE**  
EMAIL [david@nonprofithelp.ca](mailto:david@nonprofithelp.ca)

↓ **SCROLL DOWN** to see The Topics ↓

# THE TOPICS

- **2 Roles & 7 Goals** for nonprofit Boards regardless of the size of your nonprofit
- **How to hold engaging,** truly impactful Board Meetings
- **Great Agendas** (including a simple tip that revolutionizes engagement levels)
- **Long-term Direction:** Strategic Planning (Board's role & using a 1-page-per-year "dash board")
- **Long-term Protection:** Fiduciary Duties (Board's role & how to create a "risk map")
- **4 Steps to Protect Your Board from Legal Liability** - David spent 7 years training Insurance Brokers
- **Practically keeping Operations and Governance Separate:** Nose In, Fingers Out
- **Building & Maintaining Trust & Unity** ... with great debate!
- **Managing Stars, Steadies, Strugglers on the Board** (including best practice "boardroom rules")
- **Helpful simple** (Canadian) ways for the Board to help an organization financially
- **Separating** "major" from "minor" issues
- **What makes** a strong Chair
- **Strong "committees"** (long-term vs. Task forces)
- **Critical** by-laws and Board policies
- **Minutes done well** (easier, shorter and risk-wise)
- **Ensuring** you "hire" the right people to your Board (skills matrix)
- **David's favourite** Annual Evaluation (confidential, not anonymous)



**FEE:** Includes prep work by phone to customize the session to your needs and PDF full resource pack for each Board member. Please find our current fees at this web page: [nonprofithelp.ca/training](https://nonprofithelp.ca/training)